

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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RECEIVED
MAR 12 2018
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
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Sabrina Meierhenry
Of Counsel

March 9, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

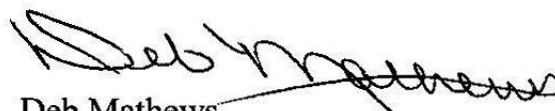
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Yankton, South Dakota
\$37,000,000 Drinking Water Borrower Bond, Series 2018
DW-06

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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City of Yankton
\$37,000,000 Drinking Water Borrower Bond, Series 2018
dated March 9, 2018

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton
2. Designation of issue: Borrower Bond.
3. Date of issue: March 9, 2018
4. Purpose of issue: City of Yankton Water Treatment Plant.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$37,000,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of March 2018.


By: Al Viereck
Its: Finance Officer

Schedule A

Date
3/9/2018

Issuer
City of Yankton, South Dakota
Drinking Water Borrower Bond, Series 2018

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
1	07/15/20	2.2500%	3,700,000.00	3,700,000.00	(42,484.92)	(20,812.50)	(21,672.42)	
2	10/15/20	2.2500%	3,678,327.58	3,678,327.58	(42,484.92)	(20,690.59)	(21,794.33)	
3	01/15/21	2.2500%	3,656,533.25	3,656,533.25	(42,484.92)	(20,568.00)	(21,916.92)	
4	04/15/21	2.2500%	3,634,616.33	3,634,616.32	(42,484.92)	(20,444.72)	(22,040.21)	
5	07/15/21	2.2500%	3,612,576.12	3,612,576.12	(42,484.92)	(20,320.74)	(22,164.18)	
6	10/15/21	2.2500%	3,590,411.94	3,590,411.94	(42,484.92)	(20,196.07)	(22,288.86)	
7	01/15/22	2.2500%	3,568,123.08	3,568,123.08	(42,484.92)	(20,070.69)	(22,414.23)	
8	04/15/22	2.2500%	3,545,708.85	3,545,708.85	(42,484.92)	(19,944.61)	(22,540.31)	
9	07/15/22	2.2500%	3,523,168.54	3,523,168.54	(42,484.92)	(19,817.82)	(22,667.10)	
10	10/15/22	2.2500%	3,500,501.44	3,500,501.44	(42,484.92)	(19,690.32)	(22,794.60)	
11	01/15/23	2.2500%	3,477,706.84	3,477,706.84	(42,484.92)	(19,562.10)	(22,922.82)	
12	04/15/23	2.2500%	3,454,784.02	3,454,784.02	(42,484.92)	(19,433.16)	(23,051.76)	
13	07/15/23	2.2500%	3,431,732.26	3,431,732.26	(42,484.92)	(19,303.49)	(23,181.43)	
14	10/15/23	2.2500%	3,408,550.83	3,408,550.83	(42,484.92)	(19,173.10)	(23,311.82)	
15	01/15/24	2.2500%	3,385,239.01	3,385,239.00	(42,484.92)	(19,041.97)	(23,442.95)	
16	04/15/24	2.2500%	3,361,796.05	3,361,796.05	(42,484.92)	(18,910.10)	(23,574.82)	
17	07/15/24	2.2500%	3,338,221.23	3,338,221.23	(42,484.92)	(18,777.49)	(23,707.43)	
18	10/15/24	2.2500%	3,314,513.81	3,314,513.80	(42,484.92)	(18,644.14)	(23,840.78)	
19	01/15/25	2.2500%	3,290,673.02	3,290,673.02	(42,484.92)	(18,510.04)	(23,974.89)	
20	04/15/25	2.2500%	3,266,698.14	3,266,698.14	(42,484.92)	(18,375.18)	(24,109.75)	
21	07/15/25	2.2500%	3,242,588.39	3,242,588.39	(42,484.92)	(18,239.56)	(24,245.36)	
22	10/15/25	2.2500%	3,218,343.03	3,218,343.03	(42,484.92)	(18,103.18)	(24,381.74)	
23	01/15/26	2.2500%	3,193,961.29	3,193,961.28	(42,484.92)	(17,966.03)	(24,518.89)	
24	04/15/26	2.2500%	3,169,442.40	3,169,442.39	(42,484.92)	(17,828.11)	(24,656.81)	
25	07/15/26	2.2500%	3,144,785.59	3,144,785.59	(42,484.92)	(17,689.42)	(24,795.50)	
26	10/15/26	2.2500%	3,119,990.08	3,119,990.08	(42,484.92)	(17,549.94)	(24,934.98)	
27	01/15/27	2.2500%	3,095,055.11	3,095,055.10	(42,484.92)	(17,409.69)	(25,075.24)	
28	04/15/27	2.2500%	3,069,979.87	3,069,979.87	(42,484.92)	(17,268.64)	(25,216.29)	
29	07/15/27	2.2500%	3,044,763.58	3,044,763.58	(42,484.92)	(17,126.80)	(25,358.13)	
30	10/15/27	2.2500%	3,019,405.45	3,019,405.45	(42,484.92)	(16,984.16)	(25,500.77)	
31	01/15/28	2.2500%	2,993,904.69	2,993,904.69	(42,484.92)	(16,840.71)	(25,644.21)	
32	04/15/28	2.2500%	2,968,260.48	2,968,260.48	(42,484.92)	(16,696.47)	(25,788.46)	
33	07/15/28	2.2500%	2,942,472.02	2,942,472.02	(42,484.92)	(16,551.41)	(25,933.52)	
34	10/15/28	2.2500%	2,916,538.51	2,916,538.50	(42,484.92)	(16,405.53)	(26,079.39)	
35	01/15/29	2.2500%	2,890,459.11	2,890,459.11	(42,484.92)	(16,258.83)	(26,226.09)	
36	04/15/29	2.2500%	2,864,233.02	2,864,233.02	(42,484.92)	(16,111.31)	(26,373.61)	
37	07/15/29	2.2500%	2,837,859.41	2,837,859.41	(42,484.92)	(15,962.96)	(26,521.96)	
38	10/15/29	2.2500%	2,811,337.45	2,811,337.45	(42,484.92)	(15,813.77)	(26,671.15)	
39	01/15/30	2.2500%	2,784,666.30	2,784,666.30	(42,484.92)	(15,663.75)	(26,821.17)	
40	04/15/30	2.2500%	2,757,845.12	2,757,845.12	(42,484.92)	(15,512.88)	(26,972.04)	
41	07/15/30	2.2500%	2,730,873.08	2,730,873.08	(42,484.92)	(15,361.16)	(27,123.76)	
42	10/15/30	2.2500%	2,703,749.32	2,703,749.32	(42,484.92)	(15,208.59)	(27,276.33)	
43	01/15/31	2.2500%	2,676,472.99	2,676,472.98	(42,484.92)	(15,055.16)	(27,429.76)	
44	04/15/31	2.2500%	2,649,043.22	2,649,043.22	(42,484.92)	(14,900.87)	(27,584.05)	
45	07/15/31	2.2500%	2,621,459.17	2,621,459.17	(42,484.92)	(14,745.71)	(27,739.21)	
46	10/15/31	2.2500%	2,593,719.96	2,593,719.95	(42,484.92)	(14,589.67)	(27,895.25)	
47	01/15/32	2.2500%	2,565,824.71	2,565,824.71	(42,484.92)	(14,432.76)	(28,052.16)	
48	04/15/32	2.2500%	2,537,772.55	2,537,772.55	(42,484.92)	(14,274.97)	(28,209.95)	
49	07/15/32	2.2500%	2,509,562.60	2,509,562.60	(42,484.92)	(14,116.29)	(28,368.63)	
50	10/15/32	2.2500%	2,481,193.97	2,481,193.96	(42,484.92)	(13,956.72)	(28,528.21)	
51	01/15/33	2.2500%	2,452,665.76	2,452,665.76	(42,484.92)	(13,796.24)	(28,688.68)	
52	04/15/33	2.2500%	2,423,977.08	2,423,977.08	(42,484.92)	(13,634.87)	(28,850.05)	
53	07/15/33	2.2500%	2,395,127.03	2,395,127.03	(42,484.92)	(13,472.59)	(29,012.33)	
54	10/15/33	2.2500%	2,366,114.70	2,366,114.69	(42,484.92)	(13,309.40)	(29,175.53)	
55	01/15/34	2.2500%	2,336,939.17	2,336,939.17	(42,484.92)	(13,145.28)	(29,339.64)	
56	04/15/34	2.2500%	2,307,599.53	2,307,599.53	(42,484.92)	(12,980.25)	(29,504.68)	
57	07/15/34	2.2500%	2,278,094.86	2,278,094.85	(42,484.92)	(12,814.28)	(29,670.64)	
58	10/15/34	2.2500%	2,248,424.22	2,248,424.21	(42,484.92)	(12,647.39)	(29,837.54)	
59	01/15/35	2.2500%	2,218,586.68	2,218,586.68	(42,484.92)	(12,479.55)	(30,005.37)	
60	04/15/35	2.2500%	2,188,581.31	2,188,581.31	(42,484.92)	(12,310.77)	(30,174.15)	
61	07/15/35	2.2500%	2,158,407.16	2,158,407.15	(42,484.92)	(12,141.04)	(30,343.88)	

Schedule A

Date
3/9/2018

Issuer
City of Yankton, South Dakota
Drinking Water Borrower Bond, Series 2018

Pmnt #	Start of Period	Annual Interest Rate	Scheduled Balance	Actual Balance	Scheduled Payment	Interest Portion	Principal Portion	Additional Principal
62	10/15/35	2.2500%	2,128,063.27	2,128,063.27	(42,484.92)	(11,970.36)	(30,514.57)	
63	01/15/36	2.2500%	2,097,548.71	2,097,548.70	(42,484.92)	(11,798.71)	(30,686.21)	
64	04/15/36	2.2500%	2,066,862.50	2,066,862.49	(42,484.92)	(11,626.10)	(30,858.82)	
65	07/15/36	2.2500%	2,036,003.68	2,036,003.67	(42,484.92)	(11,452.52)	(31,032.40)	
66	10/15/36	2.2500%	2,004,971.27	2,004,971.27	(42,484.92)	(11,277.96)	(31,206.96)	
67	01/15/37	2.2500%	1,973,764.32	1,973,764.31	(42,484.92)	(11,102.42)	(31,382.50)	
68	04/15/37	2.2500%	1,942,381.82	1,942,381.81	(42,484.92)	(10,925.90)	(31,559.02)	
69	07/15/37	2.2500%	1,910,822.79	1,910,822.79	(42,484.92)	(10,748.38)	(31,736.54)	
70	10/15/37	2.2500%	1,879,086.25	1,879,086.24	(42,484.92)	(10,569.86)	(31,915.06)	
71	01/15/38	2.2500%	1,847,171.19	1,847,171.18	(42,484.92)	(10,390.34)	(32,094.58)	
72	04/15/38	2.2500%	1,815,076.60	1,815,076.60	(42,484.92)	(10,209.81)	(32,275.12)	
73	07/15/38	2.2500%	1,782,801.49	1,782,801.48	(42,484.92)	(10,028.26)	(32,456.66)	
74	10/15/38	2.2500%	1,750,344.82	1,750,344.82	(42,484.92)	(9,845.69)	(32,639.23)	
75	01/15/39	2.2500%	1,717,705.59	1,717,705.58	(42,484.92)	(9,662.09)	(32,822.83)	
76	04/15/39	2.2500%	1,684,882.76	1,684,882.76	(42,484.92)	(9,477.47)	(33,007.46)	
77	07/15/39	2.2500%	1,651,875.30	1,651,875.30	(42,484.92)	(9,291.80)	(33,193.12)	
78	10/15/39	2.2500%	1,618,682.18	1,618,682.17	(42,484.92)	(9,105.09)	(33,379.84)	
79	01/15/40	2.2500%	1,585,302.34	1,585,302.34	(42,484.92)	(8,917.33)	(33,567.60)	
80	04/15/40	2.2500%	1,551,734.75	1,551,734.74	(42,484.92)	(8,728.51)	(33,756.41)	
81	07/15/40	2.2500%	1,517,978.33	1,517,978.33	(42,484.92)	(8,538.63)	(33,946.29)	
82	10/15/40	2.2500%	1,484,032.04	1,484,032.03	(42,484.92)	(8,347.68)	(34,137.24)	
83	01/15/41	2.2500%	1,449,894.80	1,449,894.79	(42,484.92)	(8,155.66)	(34,329.26)	
84	04/15/41	2.2500%	1,415,565.53	1,415,565.53	(42,484.92)	(7,962.56)	(34,522.37)	
85	07/15/41	2.2500%	1,381,043.17	1,381,043.16	(42,484.92)	(7,768.37)	(34,716.55)	
86	10/15/41	2.2500%	1,346,326.61	1,346,326.61	(42,484.92)	(7,573.09)	(34,911.84)	
87	01/15/42	2.2500%	1,311,414.78	1,311,414.77	(42,484.92)	(7,376.71)	(35,108.21)	
88	04/15/42	2.2500%	1,276,306.56	1,276,306.56	(42,484.92)	(7,179.22)	(35,305.70)	
89	07/15/42	2.2500%	1,241,000.87	1,241,000.86	(42,484.92)	(6,980.63)	(35,504.29)	
90	10/15/42	2.2500%	1,205,496.57	1,205,496.57	(42,484.92)	(6,780.92)	(35,704.00)	
91	01/15/43	2.2500%	1,169,792.57	1,169,792.56	(42,484.92)	(6,580.08)	(35,904.84)	
92	04/15/43	2.2500%	1,133,887.73	1,133,887.72	(42,484.92)	(6,378.12)	(36,106.80)	
93	07/15/43	2.2500%	1,097,780.93	1,097,780.92	(42,484.92)	(6,175.02)	(36,309.90)	
94	10/15/43	2.2500%	1,061,471.02	1,061,471.01	(42,484.92)	(5,970.77)	(36,514.15)	
95	01/15/44	2.2500%	1,024,956.87	1,024,956.87	(42,484.92)	(5,765.38)	(36,719.54)	
96	04/15/44	2.2500%	988,237.33	988,237.33	(42,484.92)	(5,558.84)	(36,926.09)	
97	07/15/44	2.2500%	951,311.25	951,311.24	(42,484.92)	(5,351.13)	(37,133.80)	
98	10/15/44	2.2500%	914,177.45	914,177.44	(42,484.92)	(5,142.25)	(37,342.67)	
99	01/15/45	2.2500%	876,834.77	876,834.77	(42,484.92)	(4,932.20)	(37,552.73)	
100	04/15/45	2.2500%	839,282.05	839,282.04	(42,484.92)	(4,720.96)	(37,763.96)	
101	07/15/45	2.2500%	801,518.09	801,518.08	(42,484.92)	(4,508.54)	(37,976.38)	
102	10/15/45	2.2500%	763,541.70	763,541.70	(42,484.92)	(4,294.92)	(38,190.00)	
103	01/15/46	2.2500%	725,351.70	725,351.70	(42,484.92)	(4,080.10)	(38,404.82)	
104	04/15/46	2.2500%	686,946.88	686,946.88	(42,484.92)	(3,864.08)	(38,620.85)	
105	07/15/46	2.2500%	648,326.04	648,326.03	(42,484.92)	(3,646.83)	(38,838.09)	
106	10/15/46	2.2500%	609,487.95	609,487.94	(42,484.92)	(3,428.37)	(39,056.55)	
107	01/15/47	2.2500%	570,431.40	570,431.39	(42,484.92)	(3,208.68)	(39,276.25)	
108	04/15/47	2.2500%	531,155.15	531,155.14	(42,484.92)	(2,987.75)	(39,497.17)	
109	07/15/47	2.2500%	491,657.98	491,657.97	(42,484.92)	(2,765.58)	(39,719.35)	
110	10/15/47	2.2500%	451,938.63	451,938.62	(42,484.92)	(2,542.15)	(39,942.77)	
111	01/15/48	2.2500%	411,995.86	411,995.86	(42,484.92)	(2,317.48)	(40,167.45)	
112	04/15/48	2.2500%	371,828.42	371,828.41	(42,484.92)	(2,091.53)	(40,393.39)	
113	07/15/48	2.2500%	331,435.03	331,435.02	(42,484.92)	(1,864.32)	(40,620.60)	
114	10/15/48	2.2500%	290,814.43	290,814.42	(42,484.92)	(1,635.83)	(40,849.09)	
115	01/15/49	2.2500%	249,965.34	249,965.33	(42,484.92)	(1,406.06)	(41,078.87)	
116	04/15/49	2.2500%	208,886.47	208,886.46	(42,484.92)	(1,174.99)	(41,309.94)	
117	07/15/49	2.2500%	167,576.54	167,576.53	(42,484.92)	(942.62)	(41,542.30)	
118	10/15/49	2.2500%	126,034.23	126,034.22	(42,484.92)	(708.94)	(41,775.98)	
119	01/15/50	2.2500%	84,258.25	84,258.24	(42,484.92)	(473.95)	(42,010.97)	
120	04/15/50	2.2500%	42,247.28	42,247.27	(42,484.91)	(237.64)	(42,247.27)	
121			-	-	-	-	-	
122			-	-	-	-	-	